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# m3capital



**m3capital** is the real estate finance division of the **m3group**. **m3capital** provides real estate advice and finance services to a broad range of property owners and users.

One of **m3capital**'s particular strengths is the combination of real estate and capital market expertise.

agribusiness  
asset advisory  
**m3capital**  
performance strategy  
project implementation  
research  
valuation

## Recent Transactions

### Equity Release \$5,000,000

Arranged a senior and mezzanine debt facility secured by a basket of unsold residential properties allowing for withdrawal of equity and profit.

### Land Bank \$10,600,000

Procured debt funding to 65% of Site Value including a top up provision upon re-zoning.

### Land Subdivision \$15,000,000

Prepared feasibility and project cash flows and procured funding up to 70% of project cost on a staged basis.

### Residential Development \$9,500,000

Prepared feasibility analysis and negotiated debt funding on the basis of 80% of project cost, on a limited recourse basis with minimal pre-sales.

### Industrial Site Acquisition

Acting on behalf of a Public Company, prepared an Information Memorandum & procured debt funding at 80% of site value.

### Motel Development

Arranged development finance followed by 15 year term debt for the redevelopment of an operating 4 1/2 star award winning motel.

## Industrial Subdivision

Structured and procured debt finance for a large industrial zoned estate following detailed feasibility analysis on behalf of a major client group.

## Residential Subdivision

Structured a staged \$32,000,000 facility on behalf of a major public company.

## Residential Site Acquisition

Prepared detailed information memorandum and conducted a Tender for \$4,200,000 facility pending planning approval.

Member of:



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